



Date: May 04, 2023

BSE Limited
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai, Maharashtra – 400001
Scrip Code: 540173

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra East
Mumbai, Maharashtra – 400051
Scrip Code: PNBHOUSING

Sub: Intimation of the meeting of the board of directors of PNB Housing Finance Limited (“Company”) dated May 04, 2023, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir(s),

This is further to our intimation on the outcome of the meeting of the board of directors of the Company (“**Board**”) dated March 09, 2022, where the issue of fully paid-up equity shares of the Company of face value of ₹10 each (“**Rights Equity Shares**”) was approved by way of a rights issue for an amount not exceeding ₹2,500 crore (“**Rights Issue**”), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and our intimation dated March 28, 2023 regarding the outcome of the meeting of the Board held on March 28, 2023 approving the various terms of the Rights Issue.

In relation to the aforesaid Rights Issue and pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with the designated stock exchange, i.e., National Stock Exchange of India Limited, the Board, at its meeting held today, i.e., May 04, 2023, *inter alia*, considered and approved the allotment of 9,06,81,828 Rights Equity Shares at a price of ₹275 per Rights Equity Share (including a premium of ₹265 per Rights Equity Share) (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹168,86,18,680 comprising of 16,88,61,868 fully paid-up Equity Shares of Rs. 10/- each to ₹259,54,36,960 comprising of 25,95,43,696 fully paid-up Equity Shares of Rs. 10/-.

The meeting of the Board commenced at 04.00 pm and concluded at 04.40 pm.

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

You are requested to kindly take note of the same.

For and on behalf of PNB Housing Finance Limited

Sanjay
Jain

Sanjay Jain
Company Secretary & Head Compliance